

Southern Thoracic Surgical Association Policy Regarding Disclosure

The Southern Thoracic Surgical Association (STSA) will seek appropriate disclosure information from all presenters and communicate such information to the learner. Appropriate disclosure information must be on file before the educational program is delivered. STSA leadership and staff will also provide disclosure information to be kept on file and communicated to the membership as appropriate. The STSA Disclosure Policy (as outlined below) will be communicated to the learner via the Annual Meeting Program Book.

EDUCATION DISCLOSURE POLICY: As a sponsor of continuing medical education accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Southern Thoracic Surgical Association requires that any individual who is in a position to control the content of an educational activity must disclose all relevant financial relationships (including known relationships of his or her immediate family, department, and partners) with any healthcare-related business or other entity whose products or services may be discussed in, or directly affected in the marketplace by, the educational content. The ACCME defines a “relevant financial relationship” as a relationship of any amount occurring within the previous twelve (12) months. The question of whether a disclosed conflict situation could represent undue influence on the educational activity by a commercial interest, or whether the disclosed information is sufficient to consider an abstract, presentation, or other educational enduring material to represent potentially biased information must be resolved prior to an individual’s involvement in STSA educational programming.

Required disclosures include (1) financial interest of any amount (e.g., through ownership of stock, stock options, or bonds) (2) the receipt of any amount of cash, goods or services within the current 12-month period (e.g., through research grants, employment, consulting fees, royalties, travel, or gifts) or (3) a non-remunerative position of influence (e.g., as officer, director, trustee or public spokesperson). **NOTE: To avoid confusion with regard to the question of “relevance,” STSA requires that anyone in a position to control content (planners, speakers, authors, volunteer leaders, staff) must review the content they are addressing and disclose relationships with companies that have a material interest in the content being covered regardless of the division of the company for which that relationship exists. For instance, if a speaker will be referencing a product made by the X division of ABC company, but his relationship is with the Y division, he must still disclose the relationship.** EXCLUDED from this disclosure requirement are blind trusts or other passive investments such as mutual funds. In the case of a financial or other relationship disclosure, the company, product/service, and specific nature of the relationship must be noted. Disclosure is mandatory for any person involved in the planning, management, presentation, and/or evaluation of STSA educational activities.

Failure to disclose relevant financial relationships disqualifies the individual from being a planning committee member, a teacher, or an author of CME materials, and this individual cannot have any responsibility for the development, management, presentation, or evaluation of STSA CME activities. This requirement is intended neither to imply any impropriety of such relationships nor to prejudice any individual presenter or author. It is merely to identify such relationships through full disclosure, and to allow the STSA to assess and resolve potential influences on the educational activity prior to the planning and implementation of an educational activity. All abstracts and presentations are reviewed for potential conflicts of interest. All conflicts of interest must be resolved prior to presentation. Any abstract / paper with a conflict that is deemed unresolvable will not be presented at the Annual Meeting. If no relevant financial relationships exist, the individual must indicate this on the disclosure form.

Additionally, the fact that the presentation, paper, or other educational product describes (a) the use of a device, product, or drug that is not FDA approved or (b) an off-label use of an approved device, product, or drug must also be disclosed. This requirement has been adopted in response to FDA policy and recent case law involving medical societies, and is not intended to prohibit or inhibit independent presentation or discussion regarding the uses of devices, products, and drugs as described in (a) or (b) above.

For live presentations, all disclosures must be stated orally or on a slide at the beginning of the presentation and will be noted in published material related to the activity. Slides, handouts, and other materials utilized as part of an educational activity cannot contain any advertising, trade names or a product group message. Speakers are required to disclose that they have nothing to disclose if this is the case.

Revised and approved September 2010

**If you have questions about the STSA Disclosure Policy or want to report an educational event that has perceived commercial bias, contact Katie Bochenek at kbochenek@stsa.org.*